



INITIAL INTAKE

Patient Name _____ DOB _____
Address _____ Phone _____ Cell _____ Home _____ Work _____
Email _____
Who referred you? _____

Cultural Consideration Ethnicity Background

Ethnicity: _____ Caucasian _____ Hispanic or Latino _____ African American
_____ American Indian _____ Other _____ Prefer not to answer
Other cultural concerns or preferences: _____
What would you say gives your life meaning or purpose? _____

Reason for Visit

Who is completing this form? _____ Self _____ Parent/Guardian _____ Other _____
Type of depression? _____ Treatment Resistant Depression _____ Major Depressive Disorder with suicidal ideation
Reason for Visit: _____ Spravato Nasal Spray _____ Ketamine IV Infusion (self-pay only)

Insurance

Primary Insurance
Insurance Name _____ Policy No. _____
Policy Holder _____ Group No. _____
Policy Holder's DOB _____ Social Security No. _____
Secondary Insurance
Insurance Name _____ Policy No. _____
Policy Holder _____ Group No. _____
Policy Holder's DOB _____ Social Security No. _____
Other Insurance
Insurance Name _____ Policy No. _____
Policy Holder _____ Group No. _____
Policy Holder's DOB _____ Social Security No. _____

Physician History

Please list any physicians you see and the reason why you see them

Physician	Reason for seeing
Referring Provider:	
Primary Care:	

Psychological

History of Depressed Mood: _____ Yes _____ No
History of irritability, anger or violence (tantrums, hurts others, cruelty to animals, destroys property, etc....)

Sleep Pattern: Number of hours per day? _____ Time to onset of sleep? _____
_____ Normal _____ Sleeping too much _____ Sleeping too little
Ability to Concentrate: _____ Normal _____ Difficulty concentrating
Energy Level: _____ Low _____ Average/Normal _____ High

INITIAL INTAKE
Family & Social Relations
Current Situation

_____ Single _____ Married _____ Divorced _____ Never married

Living Situation

_____ Alone _____ With spouse _____ With family _____ With significant other _____ Homeless

Does the client have children?

Name	Age	DOB	Sex	Custody Y/N	Additional Information

Who lives in the home?

Name	Age	Relationship

Perceived level of support for treatment? (scale 1-5 with 5 being the most supportive) _____

Primary support person/system? _____

Leisure & Recreation

Which of the following does the client do? (Select all that apply)

Leisure	Y/N	How often weekly	Leisure	Y/N	How Often weekly
Spend time with friends			Sports / Exercise		
Classes			Dancing		
Spend time with family			Hobbies		
Work part-time			Watch movies / TV		
Go "Downtown"			Stay at home		
Listen to music			Spend time at clubs/bars		
Go to Casinos			Other:		

What limits the client's leisure/recreational activities? _____

Self-Harm Behaviors History

Have you ever intentionally harmed yourself with or without suicidal thinking? _____ Yes _____ No

Have you ever attempted suicide? _____ Yes _____ No

If yes, when? _____

Do you consider yourself a high risk to attempt suicide in the near future? _____ Yes _____ No

Have you ever considered or thought about suicide? _____ Yes _____ No

If yes, when? _____

Have you ever attempted to harm someone other than yourself? _____ Yes _____ No

Have you ever considered hurting someone else? _____ Yes _____ No

Are you dealing with any of these thoughts currently? _____ Yes _____ No

INITIAL INTAKE
Substance Abuse

Substance	Age of first use	Current weekly use
Alcohol		
Sedatives (anxiety & sleep meds, benzodiazepines, barbiturates, soma, Fioricet, etc.)		
Pain meds (opiates, prescription pain meds, heroin)		
Marijuana (inc. synthetic cannabinoids)		
Stimulants (Prescription, Methamphetamine, Cocaine, etc.)		
Hallucinogens (LSD, PCP, mushrooms, peyote, DMT, 2C-B, salvia, etc.)		
Club drugs (GHB, Ketamine, Methoxetamine, etc.)		
Inhalants (glue, spray paint, nitrous oxide, amyl nitrate, "poppers", etc.)		
Steroids		
Caffeine		
Tobacco		
Others (Kratom, Ibogaine, etc.)		

Ever injected drugs? _____ Yes _____ No Which ones? _____

Drug of choice? _____

Consequences as a result of drug/alcohol use (select all that apply)

_____ Hangovers	_____ DTs/Shakes	_____ GI Bleeding	_____ Liver Disease
_____ Overdoses	_____ Seizures	_____ Assaults	_____ Left School
_____ Sleep Problems	_____ DUIs	_____ Binges	_____ Relationship Problems
_____ Lost Job	_____ Homicide	_____ Arrests	_____ Increased Tolerance-need more for a high
_____ Incarcerations	_____ Blackouts	_____ Other: _____	

Longest period of sobriety? _____ How long ago? _____

Triggers to use (list all that apply): _____

Past Medical Health Treatment

Have you been diagnosed with mental health issues in the past? _____ Yes _____ No

If yes, what diagnosis have you had? _____

At what age were you first evaluated and/or treated for this? _____

Have you been treated for mental health issues with medications? _____ Yes _____ No

Have you had any of the following alternative treatments for mental health symptoms?

_____ ECT	_____ Transcranial Stimulation	_____ Vagal Nerve Stimulator	_____ Psychotherapy
_____ Other	_____		

Have you ever seen a therapist for mental health symptoms? _____ Yes _____ No

If yes, please provide the approximate date and name of provider _____

Have you ever been hospitalized for mental health reasons? _____ Yes _____ No

If yes, please list the approximate date, facility, and reason for admission _____

Nutrition
Nutritional Status: Current Weight _____ Current Height _____ BMI _____

Appetite: _____ Good _____ Fair _____ Poor, Please explain below _____

_____ Recently _____ gained/ _____ lost significant weight

INITIAL INTAKE
Allergies

Please list all known allergies: _____

Review of Medical History

Please elaborate on any condition you have.

Allergy	General	ENT
Runny Nose _____	Weight Gain _____	Cold _____
Scratchy Throat _____	Weakness _____	Cough _____
Itchy Eyes _____	Loss of Appetite _____	Nose Bleeds _____
Sneezing _____	Fever _____	Hearing Loss _____
Ear Fullness _____	Breastfeeding _____	Change in Voice _____
Sinus Congestion _____		Sore Throat _____
Sinus Drainage _____		Ringing in Ears _____
Itchy Nose _____		Sinus Pain/Headaches _____
Respiratory	Endocrinology	Cardiology
Chest Pain _____	Fatigue _____	Dizziness _____
Cough _____	Excessive Thirst _____	Chest Pain _____
Wheezing _____	Weight Loss _____	Palpitations _____
Shortness of Breath _____	Sleep Disturbance _____	Rapid Heart Rate _____
Chest Congestion _____	Cold Intolerance _____	High Blood Pressure _____
Dyspnea _____	Heat Intolerance _____	Low Blood Pressure _____
Sleep Disturbance _____	Diabetes _____	Leg Edema _____
Difficult to breath ly _____	Thyroid Disorder _____	Leg Pain _____
Gastroenterology	Urology	Neurology
Nausea _____	Recurring UTI _____	Headache _____
Heartburn _____	Blood in Urine _____	Seizures _____
Hemorrhoids _____	Difficult Urinating _____	Insomnia _____
Vomiting _____	Frequent Urination _____	Tic/Twitching _____
Blood in Stool _____	Nocturia _____	Memory Change _____
Diarrhea _____	Ulcerative/Interstitial _____	Tingling/ _____
Abdominal Pain _____	Cystitis _____	Numbness _____
Constipation _____		Dizziness _____
Hematology	Psychology	Other
History of Anemia _____	Depression _____	Aneurysmal Vascular Disease or
Swollen Glands _____	Anxiety _____	Arteriovenous Malformation
Easy Bruising _____	High Stress _____	***including Thoracic or abdominal aorta,
Other: _____	Sleep Disturbance _____	intracranial & peripheral arterial vessels
_____	Suicidal Thoughts _____	
_____	Substance Abuse _____	Hypersensitivity to Ketamine, Ketamine
_____	Eating Disorder _____	or any other excipients
_____	Agitation/Irritable _____	
_____		Intracerebral Hemorrhage